

MORTGAGE CHECKLIST

MORTGAGE | HELOC | REFINANCE

This checklist is to help you gather items we will need to complete your mortgage application along with the [ANECA.org/Prequal](https://www.aneca.org/Prequal) form.

Depending on your unique situation, we may need additional documents and information.

- Copy of your most recent two pay stubs to show your last 30 days of income
- Most recent 2 years W-2 Statements
- Most recent 2 years tax returns
- If self-employed, a copy of the most recent year-to-date profit/loss statement
- 2 Most recent bank statements
- Most recent monthly statements for any mortgages, including your most recent tax bill & insurance statements
- Driver's license & social security card

ANECA

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Federally Insured by NCUA. Membership and approved credit are required. Rate based on your credit worthiness. NMLS 403632.